

Aviation MRO Market in India 2016-2020



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Indian Aviation MRO Market to grow at 10.01% CAGR till 2020.

It is a known fact that every airline spends almost 13-15% of its revenues towards maintenance, repairs and overhaul, which makes it the second highest cost item after fuel. India's MRO industry is at a nascent stage with over 90% of the MRO expenditures being made outside India in countries like Sri Lanka, Dubai, Singapore etc. India's share is a meagre 1% of the Global MRO Market and lack of MRO facilities in India is a prime reason for that. With increasing fleet size every year, expected to be double of the current fleet size by 2020, it is not only convenient but also highly imperative that India develops its MRO industry.

With a shift towards the 'Make in India' initiative, a new wave of opportunities has risen for the aerospace and MRO industry. Government has announced sops which include zero service tax on MRO, services, simplification of import processes for aircraft spares, exemption on customs duty for maintenance tools and tool kit and removal of the one year window restriction period for using duty free parts, these initiatives will present the companies a more viable opportunity to set up MRO facilities in India. Meanwhile, relaxations of FDI norms, which allow up to 100% in the maintenance and repairs operations, have created more opportunities for investments in this sector. With international players setting up their MRO facilities in India, this will benefit in more foreign earnings driving more international and domestic airlines into the country.

This report was prepared with an intention to study the Indian MRO market for the period 2016-2020. In this report a systematic model is followed to analyze the market. This report examines the need for MRO in the Indian market. It also gauges the environment of the MRO market for the period 2016-2020 by using various quantitative as well as qualitative tools and techniques. The two different sector of MRO in India i.e. civil MRO and defence MRO are analyzed while keeping in mind the different policies which separately governs these two sectors.

All the major companies dealing with the MRO market both India as well as international are profiled in this study by taking into consideration their market share, product portfolio, background and their relative competitive forces. We have also considered the future plans of the company while profiling them.

In-depth analysis of the market is done by considering the policies which exist in India as well as the proposed policy changes. Various factors which directly and indirectly affect the market are determined and their effects on the crane industry are studied. In this report we have also determined the prevalent trends of the market as well the risk associated with the MRO industry.

After analyzing the report NOVONOUS estimates that, the market size of the Indian MRO industry will grow at a CAGR of 10% till 2020. The major players in the MRO market are Indamer, Deccan charters, Reliance Aerospace Ltd, Airworks India. There are lot smaller companies plying their trade in the Indian industry.

This report also contains a case study to help in gaining a perspective in the servicing and maintenance of aircrafts and how they are managed. This report also chalks out certain recommendation keeping in view different stake-holders of the MRO industry.

Scope of the India's Aviation MRO Market 2016-2020 Report

- This report provides detailed information about India's Aviation MRO market including future market forecasts.
- This report identifies the need for focusing on the MRO sector in India.
- This report provides detailed information on growth forecasts for India's Aviation MRO market up to 2020.
- This report provides detailed information on industry type wise (Defence and Civil) growth forecasts for India's Aviation MRO market up to 2020.
- This report provides detailed information on the industry by segment type (Line MRO, Engine MRO, Component MRO, Airframe Heavy MRO) growth forecasts for India's Aviation MRO market up to 2020.
- The report identifies the growth drivers and inhibitors for India's Aviation MRO market.
- This study also identifies various policies related to India's Aviation MRO market.
- The report identifies various credit, policy and technical risks associated with India's Aviation MRO market.
- This report has detailed profiles 8 key players in global India's Aviation MRO market covering their business strategy, future forecasts and SWOT analysis.
- This report covers in details the competitive landscape in India's Aviation MRO market.
- This report identifies key industry bodies and associations and their role in India's Aviation MRO market.
- This report provides PESTLE (political, economic, social, technological, legal and environmental) analysis for India's Aviation MRO market.
- This report provides Porter's Five Forces analysis for India's Aviation MRO market.
- This report provides SWOT (strengths, weakness, opportunities and threats) analysis for India's Aviation MRO market.
- This report identifies the key challenges faced by new players in India's Aviation MRO market.
- This report provides future trends and opportunities for India's Aviation MRO market.
- This report also provides strategic recommendations for policy makers, end users, service providers and investors.

1. Executive Summary

1.1 Scope of the India's Aviation MRO Market 2016-2020 Report

1.2 Research Methodology

2. Need for MRO in the Indian Market

3. India's Aviation MRO Market - Overview

3.1 India's Current Position in Global MRO Market

3.2 Value Chain Analysis of India's MRO Market

4. Market Segments & Forecasts for India's Aviation MRO Market

4.1 Overall Market Size for India's Aviation MRO Market (2016-2020)

4.2 MRO Market in India - By Industry

4.2.1 Defence Aircraft MRO

4.2.2 Civil Aircraft MRO

4.3 MRO Market in India - By Segment

4.3.1 Line Maintenance

4.3.2 Component Overhaul

4.3.3 Engine Overhaul

4.3.4 Airframe Heavy Maintenance

5. Growth Drivers and Inhibitors for India's Aviation MRO Market

5.1 Growth Drivers

- 5.1.1 Growing aviation traffic
- 5.1.2 Growing demand for aircraft fleet
- 5.1.3 Additive manufacturing used in aircraft parts
- 5.1.4 Outsourcing of aircraft maintenance
- 5.1.5 Government initiatives

5.2 Growth Inhibitors

- 5.2.1 Higher replacement cost
- 5.2.2 Advancement in the technologies of the aircrafts
- 5.2.3 Environmental trends

6. Risks associated with India's Aviation MRO Market

- 6.1 Credit Risk
- 6.2 Policy Risk
- 6.3 Technical Risk

7. Profile of Key Players in India's Aviation MRO Market

7.1 Air Works India (Engineering) Pvt. Ltd.

- 7.1.1 Company Profile
- 7.1.2 Value Chain
- 7.1.3 Financial Performance of Airworks India
- 7.1.4 Business Strategy
- 7.1.5 SWOT Analysis for Air Works India (Engg.) Pvt. Ltd.
- 7.1.6 Key customers

7.2 Deccan Charters Limited

- 7.2.1 Company Profile
- 7.2.2 Value Chain
- 7.2.3 Business Strategy
- 7.2.4 SWOT Analysis for Deccan Charters

7.3 Indamer

- 7.3.1 Company Profile
- 7.3.2 Value Chain
- 7.3.3 Business Strategy
- 7.3.4 SWOT Analysis for Indamer
- 7.3.5 Key customers

7.4 Reliance Aerostructures Limited

- 7.4.1 Company Profile
- 7.4.2 Value Chain
- 7.4.3 Business Strategy
- 7.4.4 SWOT Analysis for Reliance Aerostructures Ltd.

7.5 Taneja Aerospace and Aviation Ltd.

- 7.5.1 Company Profile
- 7.5.2 Taneja Aerospace and Aviation Ltd. in MRO Industry Value Chain
- 7.5.3 Financial Performance of Taneja Aerospace and Aviation Ltd.
- 7.5.4 Business Strategy
- 7.5.5 SWOT Analysis for Taneja Aerospace and Aviation Ltd.
- 7.5.6 Key Customers

7.6 Hindustan Aeronautics Ltd. (HAL)

- 7.6.1 Company Profile
- 7.6.2 Hindustan Aeronautics Ltd. in MRO Industry Value Chain
- 7.6.3 Financial Performance of Hindustan Aeronautics Ltd.
- 7.6.4 Business Strategy

7.6.5 SWOT Analysis for Hindustan Aeronautics Ltd.

7.6.6 Key Customers

7.7 Air India Engineering Services Ltd.

7.7.1 Company Profile

7.7.2 Air India Engineering Services Ltd. in MRO Industry Value Chain

7.7.3 Financial Performance of Air India Engineering Services Ltd.

7.7.4 Business Strategy

7.7.5 SWOT Analysis for Air India Engineering Services Ltd.

7.8 Lufthansa Technik Services India Pvt. Ltd.

7.8.1 Company Profile

7.8.2 Lufthansa Technik Services India Pvt. Ltd. in MRO Industry Value Chain

7.8.3 Business Strategy

7.8.4 SWOT Analysis for Lufthansa Technik Services India Pvt. Ltd.

8. Competitive Landscape of India's Aviation MRO Industry

9. Industry Associations Related to India's Aviation MRO Market

9.1 MRO Association of India (MAOI)

9.2 Industrial Supply Association

10. FDI Scenario in the Indian Aviation MRO Market

11. Government Regulations and Policies Related to the Aviation MRO Market in India

11.1 Changes made in MRO regulations in the union budget 2016-17

11.2 Implications

11.3 Fiscal support

12. Analysis Models

12.1 PESTLE Analysis

12.2 Porter's Five Forces

12.3 SWOT Analysis

13. Challenges faced by new players in the Indian Aviation MRO Market

13.1 High Initial Investment

13.2 Government Policies and Regulations

13.3 Attracting customers

13.3.4 Recruiting Skilled Manpower

14. Current and Future Trends in India's Aviation MRO Market

15. Case Studies

15.1 Make in India for MRO

15.2 Case of Air India in MRO

16. Strategic Recommendations

16.1 For Policy Makers

16.2 For End Users

16.3 For Service Providers

16.4 For Investors

17. List of Exhibits

18. Notes

19. Company Information

List of Exhibits

Exhibit 3.2.1 MRO value Chain in India

Exhibit 4.1 Estimated Market Size - India's Aviation MRO Industry from 2015-16 to 2019-20 (in Crore INR)

Exhibit 4.2 Estimated Growth Rates by Industry - India's Aviation MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.3 Estimated Growth Rates by Market Segments – India’s Aviation MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.4 Estimated Market Share by Industry – India’s Aviation MRO Industry (in %)

Exhibit 4.5 Estimated Market Size – India’s Defence Aviation MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.6 Estimated Market Size – India’s Civil Aviation MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.7 India’s MRO Industry – By Segment

Exhibit 4.8 Estimated Market Share by Industry – India’s Civil Aviation MRO Industry (in %)

Exhibit 4.9 Estimated Market Size – India’s Civil Line MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.10 Estimated Market Size – India’s Civil Component MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.11 Estimated Market Size – India’s Civil Engine MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 4.12 Estimated Market Size – India’s Civil Airframe Heavy Maintenance MRO Industry from 2015-16 to 2019-20 (in %)

Exhibit 5.1 Growth Drivers and Inhibitors for India’s Aviation MRO Industry

Exhibit 7.1.1 Company Profile – Air Works India (Engineering) Pvt. Ltd.

Exhibit 7.1.2 Contact Details – Air Works India (Engineering) Pvt. Ltd.

Exhibit 7.1.3. Air Works India (Engineering) Pvt. Ltd. in MRO industry Value Chain

Exhibit 7.1.4. Air Works India Revenue from 2010-11 to 2014-15

Exhibit 7.1.5 Year-wise Air Works India Revenue Growth from 2010-11 to 2014-15 (in %)

Exhibit 7.1.6 Estimated Air Works India Revenue from 2015-16 to 2019-20

Exhibit 7.1.7 Estimated Year-wise Air Works India Revenue Growth from 2015-16 to 2019-20 (In %)

Exhibit 7.1.8 SWOT Analysis of Air Works India (Engineering) Pvt. Ltd.

Exhibit 7.1.9 Key customers of Air Works India (Engineering) Pvt. Ltd.

Exhibit 7.2.1 Company Profile – Deccan Charters

Exhibit 7.3.1 Company Profile – Indamer

Exhibit 7.3.2 Contact Details – Indamer

Exhibit 7.3.3. Indamer in MRO industry Value Chain

Exhibit 7.3.4 SWOT Analysis of Indamer

Exhibit 7.3.5 Key Customer of Indamer

Exhibit 7.4.1 Company Profile – Reliance Aerostructures Limited

Exhibit 7.4.2 Contact Details – Reliance Aerostructures Ltd.

Exhibit 7.4.3. Reliance Aerostructures Limited in MRO industry Value Chain

Exhibit 7.4.4 SWOT Analysis of Reliance Aerostructures Limited

Exhibit 7.5.1 Company Profile – Taneja Aerospace and Aviation Ltd.

Exhibit 7.5.2 Contact Details – Taneja Aerospace and Aviation Ltd.

Exhibit 7.5.3 Taneja Aerospace and Aviation Ltd. (Airfield and MRO) in MRO Industry Value Chain

Exhibit 7.5.4 Taneja Aerospace and Aviation Ltd. (Airfield and MRO) Revenue from 2010-11 to 2014-15 (in Crore INR)

Exhibit 7.5.5 Year-wise Taneja Aerospace and Aviation Ltd. (Airfield and MRO) Revenue Growth from 2010-11 to 2014-15 (in %)

Exhibit 7.5.6 Estimated Taneja Aerospace and Aviation Ltd. (Airfield and MRO) in Revenue from 2015-16 to 2019-20 (in Crore INR)

Exhibit 7.5.7 Estimated Year-wise Taneja Aerospace and Aviation Ltd. (Airfield and MRO) Revenue Growth Rate from 2015-16 to 2019-20)

Exhibit 7.5.8 SWOT Analysis of Taneja Aerospace and Aviation Ltd.

Exhibit 7.5.9 List of Key Customers for TAAL

Exhibit 7.6.1 Company Profile – Hindustan Aeronautics Ltd.

Exhibit 7.6.2 Contact Details – Hindustan Aeronautics Ltd.

Exhibit 7.6.3 Hindustan Aeronautics Ltd. in MRO Industry Value Chain
Exhibit 7.6.4 Hindustan Aeronautics Ltd. Revenue from 2010-11 to 2014-15 (in Crore INR)
Exhibit 7.6.5 Year-wise Hindustan Aeronautics Ltd. Revenue Growth from 2010-11 to 2014-15 (in %)
Exhibit 7.6.6 Estimated Hindustan Aeronautics Ltd. in Revenue from 2015-16 to 2019-20 (in Crore INR)
Exhibit 7.6.7 Estimated Year-wise Hindustan Aeronautics Ltd. Revenue Growth Rate from 2015-16 to 2019-20)
Exhibit 7.6.8 SWOT Analysis of Hindustan Aeronautics Ltd.
Exhibit 7.6.9 List of Key Customers for HAL
Exhibit 7.7.1 Company Profile – Air India Engineering Services Ltd.
Exhibit 7.7.2 Contact Details – Air India Engineering Services Ltd.
Exhibit 7.7.3 Air India Engineering Services Ltd in MRO Industry Value Chain
Exhibit 7.7.4 Air India Engineering Services Ltd. Revenue from 2010-11 to 2014-15 (in Crore INR)
Exhibit 7.7.5 Year-wise Air India Engineering Services Ltd. Revenue Growth from 2010-11 to 2014-15 (in %)
Exhibit 7.7.6 Estimated Air India Engineering Services Ltd. Revenue from 2015-16 to 2019-20 (in Crore INR)
Exhibit 7.7.7 Estimated Year-wise Air India Engineering Services Ltd. Revenue Growth Rate from 2015-16 to 2019-20)
Exhibit 7.8.8 SWOT Analysis of Air India Engineering Services Ltd.
Exhibit 7.8.1 Company Profile – Lufthansa Technik Services India Pvt. Ltd.
Exhibit 7.8.2 Contact Details – Lufthansa Technik Services India Pvt. Ltd.
Exhibit 7.8.3 Lufthansa Technik Service India Pvt. in MRO Industry Value Chain
Exhibit 7.8.4 SWOT Analysis of Air Lufthansa Technik Services India Pvt. Ltd.
Exhibit 8.1 Competitive Landscape of Global India's Aviation MRO Market
Exhibit 12.1 Competitive Porter's Five Forces Model for India's Aviation MRO Market
Exhibit 12.2 SWOT Analysis for India's Aviation MRO Industry

1. **Air Works India (Engineering) Pvt. Ltd.**
2. **Deccan Charters Limited**
3. **Indamer**
4. **Reliance Aerostructures Limited**
5. **Taneja Aerospace and Aviation Ltd.**
6. **Hindustan Aeronautics Ltd. (HAL)**
7. **Air India Engineering Services Ltd.**
8. **Lufthansa Technik Services India Pvt. Ltd.**

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